



**DSC SOLUTIONS BERHAD (721605-K)**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE FOURTH (4TH) QUARTER ENDED 30 SEPTEMBER 2012**

	UNAUDITED INDIVIDUAL QUARTER		UNAUDITED	AUDITED
	CURRENT	PRECEDING	CUMULATIVE QUARTER	PRECEDING
	QUARTER ENDED 30-Sep-2012	QUARTER ENDED 30-Sep-2011	CURRENT YEAR TO DATE ENDED 30-Sep-2012	CORRESPONDING YEAR TO DATE ENDED 30-Sep-2011
	RM'000	RM'000	RM'000	RM'000
Revenue	3,386	4,818	12,638	15,564
Cost of sales	(2,439)	(3,836)	(8,823)	(11,869)
Gross profit	<u>947</u>	<u>982</u>	<u>3,815</u>	<u>3,695</u>
Other income	616	79	1,611	247
Interest income	3	-	3	-
Selling and distribution expenses	(97)	(113)	(432)	(440)
Administrative expenses	(1,364)	(1,374)	(4,383)	(4,502)
Depreciation and amortization	(65)	-	(317)	-
Foreign exchange gain / (loss)	(119)	-	(57)	-
Inventories written back / (off)	(169)	(981)	(317)	(3,822)
Profit / (Loss) from operations	<u>(248)</u>	<u>(1,407)</u>	<u>(77)</u>	<u>(4,822)</u>
Finance expenses	(67)	(34)	(84)	(124)
Interest expenses	-	-	(45)	-
Profit / (Loss) before taxation	<u>(315)</u>	<u>(1,441)</u>	<u>(206)</u>	<u>(4,946)</u>
Taxation	(42)	68	(42)	82
Profit / (Loss) after taxation	<u>(357)</u>	<u>(1,373)</u>	<u>(248)</u>	<u>(4,864)</u>
Other comprehensive income	-	-	94	277
Total comprehensive income / (loss)	<u><u>(357)</u></u>	<u><u>(1,373)</u></u>	<u><u>(154)</u></u>	<u><u>(4,587)</u></u>
Profit / (Loss) attributable to :				
Equity holders of the company	(342)	(1,368)	(212)	(4,803)
Minority shareholders	<u>(15)</u>	<u>(5)</u>	<u>(36)</u>	<u>(61)</u>
	<u><u>(357)</u></u>	<u><u>(1,373)</u></u>	<u><u>(248)</u></u>	<u><u>(4,864)</u></u>
Earnings per share (EPS) attributable to the equity holders of the Company (sen)	<u><u>(0.30)</u></u>	<u><u>(1.32)</u></u>	<u><u>(0.19)</u></u>	<u><u>(4.62)</u></u>

**Note:-**

Other Comprehensive income of RM94,000 attributed to foreign exchange derived from translation of foreign operations.

The unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2011 and the accompanying explanatory notes to the interim financial statements.

There was no income / expense in relation to provision for and write off of receivables, gain or loss on disposal of quoted or unquoted, investment or properties, impairment of assets, gain or loss on derivatives and exceptional items.



**DSC SOLUTIONS BERHAD (721605-K)**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**FOR THE FOURTH (4TH) QUARTER ENDED 30 SEPTEMBER 2012**

	UNAUDITED AS AT END OF CURRENT QUARTER 30-Sep-2012	AUDITED AS AT PRECEDING FINANCIAL YEAR ENDED 30-Sep-2011
	RM'000	RM'000
<b>ASSETS</b>		
<b>Non-current Assets</b>		
Property, plant and equipment	365	529
Development costs	-	706
Goodwill	913	913
Intangible assets	5,043	4,863
	<u>6,321</u>	<u>7,011</u>
<b>Current Assets</b>		
Inventories	1,274	2,565
Trade receivables	1,764	1,337
Other receivables, deposits and prepayments	229	265
Tax recoverable	170	119
Fixed deposit with licensed banks	715	676
Cash and bank balances	2,943	670
	<u>7,095</u>	<u>5,631</u>
<b>TOTAL ASSETS</b>	<u>13,416</u>	<u>12,642</u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to equity holders of the Company</b>		
Share Capital	11,440	10,400
Share Premium	260	-
Foreign exchange fluctuation reserve	142	48
Retained Profits	(1,523)	(1,311)
Shareholders' funds	10,319	9,137
Minority interests	(16)	19
<b>Total Equity</b>	<u>10,303</u>	<u>9,156</u>
<b>Non-current and deferred liabilities</b>		
Hire purchase	-	35
Long term borrowings	-	210
Deferred taxation	-	-
	<u>-</u>	<u>245</u>
<b>Current Liabilities</b>		
Trade payables	1,027	697
Other payables and accruals	1,216	471
Bank overdraft	157	399
Amount due to directors	10	83
Taxation	42	-
Hire purchase	36	44
Term loan	206	1,401
Short term borrowings	419	147
	<u>3,113</u>	<u>3,241</u>
<b>Total Liabilities</b>	<u>3,113</u>	<u>3,486</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>13,416</u>	<u>12,642</u>
Net assets per share (RM)	<u>0.09</u>	<u>0.09</u>

**Note:-**

The unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2011 and the accompanying explanatory notes attached to the interim financial statements.



**DSC SOLUTIONS BERHAD (721605-K)**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE FOURTH (4TH) QUARTER ENDED 30 SEPTEMBER 2012**

	<----->	Non-Distributable	----->				
	Share Capital	Share Premium	Foreign Exchange	Distributable	Shareholders'	Non-controlling	Total
	RM'000	RM'000	Fluctuation Reserve	Retained Profits	Fund	Interests	Equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
<b>At 1 October 2010</b>	10,400	-	(227)	3,492	13,665	80	13,745
Total comprehensive loss for the financial year	-	-	275	(4,803)	(4,528)	(61)	(4,589)
<b>At 30 September 2011 (Audited)</b>	<u>10,400</u>	<u>-</u>	<u>48</u>	<u>(1,311)</u>	<u>9,137</u>	<u>19</u>	<u>9,156</u>
<b>At 1 October 2011</b>	10,400	-	48	(1,311)	9,137	19	9,156
Paid up Capital from Private Placement	1,040	260			1,300		1,300
Net profit/(loss) for the financial period	-	-	-	(212)	(212)	(36)	(248)
Foreign exchange fluctuation reserve	-	-	94	-	94	1	95
<b>At 30 Sep 2012 (Unaudited)</b>	<u>11,440</u>	<u>260</u>	<u>142</u>	<u>(1,523)</u>	<u>10,319</u>	<u>(16)</u>	<u>10,303</u>

*Note:-*

The unaudited Condensed Consolidated Statement Of Changes In Equity should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2011 and the accompanying explanatory notes attached to the interim financial statements.



**DSC SOLUTIONS BERHAD (721605-K)**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE FOURTH (4TH) QUARTER ENDED 30 SEPTEMBER 2012**

	<b>UNAUDITED CURRENT YEAR TO DATE ENDED 30-Sep-2012  RM'000</b>	<b>AUDITED AS AT PRECEDING FINANCIAL YEAR ENDED AT 30-Sep-2011  RM'000</b>
<b>Cash flows from operating activities</b>		
Profit /(Loss) before tax	(206)	(4,946)
Adjustments for:		
Allowance for doubtful debts	14	15
Allowance for doubtful debts no longer required	(21)	(8)
Allowance for slow moving inventories	156	902
Allowance for slow moving inventories no longer required	(170)	(20)
Amortisation of development costs	706	772
Amortisation of software license	-	135
Bad debt written off	46	2,167
Depreciation of property, plant and equipment	327	241
Inventories written off	148	-
Interest income	(3)	(3)
Interest expenses	132	-
Finance cost	-	124
Property, plant and equipment written off	-	30
Unrealised gain on foreign exchange translation	(18)	(138)
Unrealised loss on foreign exchange translation	55	137
	<hr/>	<hr/>
Operating profit / (loss) before working capital changes	1,166	(592)
Changes in working capital:		
Decrease / (Increase) in inventories	1,157	(1,317)
(Increase) / Decrease in receivables	(427)	1,274
Decrease in payables	1,075	(1,041)
	<hr/>	<hr/>
Cash flows used in operations	2,971	(1,676)
Tax refund / (paid)	(51)	(10)
Interest received	-	-
<b>Net cash used in operating activities</b>	<hr/> <b>2,920</b> <hr/>	<hr/> <b>(1,686)</b> <hr/>
<b>Cash flows for investing activities</b>		
Purchase of property, plant and equipment	(163)	(211)
Intangible assets/Development costs incurred	(180)	(406)
Interest income	3	3
<b>Net cash used in investing activities</b>	<hr/> <b>(340)</b> <hr/>	<hr/> <b>(614)</b> <hr/>
<b>Cash flows from financing activities</b>		
Proceeds from issuance of shares	1,300	-
Finance cost paid	-	(124)
Interest paid	(132)	-
Drawdown of short loan	271	-
Drawdown of term loan	-	792
Repayment to directors	(73)	-
Repayment of term loan	(1,404)	(175)
Repayment of hire purchases	(43)	(20)
<b>Net cash (used in) / generated from investing activities</b>	<hr/> <b>(81)</b> <hr/>	<hr/> <b>473</b> <hr/>
<b>Net (decrease) / increase in cash and cash equivalents</b>	2,499	(1,828)
<b>Foreign exchange fluctuation reserve</b>	55	38
Cash and cash equivalents at beginning of the financial period	947	2,737
<b>Cash and cash equivalents at end of the financial period</b>	<hr/> <b>3,501</b> <hr/>	<hr/> <b>947</b> <hr/>
<b>Cash and cash equivalents at the end of the financial period comprises the following :-</b>		
Fixed deposits with licensed banks (pledged)	715	676
Cash and bank balances	2,943	670
Bank overdraft	(157)	(399)
	<hr/> <b>3,501</b> <hr/>	<hr/> <b>947</b> <hr/>

**Note:-**

The unaudited Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2011 and the accompanying explanatory notes attached to the interim financial statements.